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DESCRIPTION OF NATIONAL GENETIC EVALUATION SYSTEMS

Country (or countries)	United States of America			
Main trait group	Health (1. SCS; 2. Mastitis resistance (MAS))			
Breed(s)	 1. AYS (RDC), BSW, GUE, HOL (B&W, R&W, SIM), JER, MSH (RDC); all breeds and crossbred cows evaluated together in a multibreed AM 2. HOL 			
Trait definition(s) and unit(s) of measurement	 SCS = log₂ (SCC/100,000) + 3, where SCC is somatic cells per milliliter; lactation SCS is mean of TD SCS across first 305 days of lactation MAS = observed mastitis from 0 to 210 DIM. 100 = no mastitis, 0 = at least 1 mastitis event reported. 			
Method of measuring and collecting data	 Collected by Dairy Herd Information Affiliates using ICAR- approved methods and quality certification standards administered by the Council on Dairy Cattle Breeding Producer-recorded data collected by Dairy Herd Information Affiliates 			
Time period for data inclusion	 First calvings from 1984 and later; pedigree from birth years 1950 and later First calvings from 1986 and later; pedigree from birth years 1950 and later 			
Age groups (e.g. parities) included	 First 5 parities included First 5 parities included 			
Other criteria (data edits) for inclusion of records	 Valid sire identification required; lactations from cows with >40 DIM and cows removed from the herd with >15 DIM included; TD by 90 DIM required Valid sire identification required; minimum age of 18 months at calving; DIM ≥ 201; MAST event occurs within 210 DIM; herd-year reporting MAS; maximum constraint by herd-year on incidence rate 			
Criteria for extension of records (if applicable)	1. Records with <305 days extended to 305 days using ST best prediction			
Sire categories	All sires (AI and NS) evaluated together			
Environmental effects, pre- adjustments	 Multiplicative adjustments for calving age and month as well as differing SD by parity; unequal variances across time, across herds, and across breeds adjusted to HOL base variance calculated from standardized records of first lactation cows that calved in 2007 Variance pre-adjustment based on calving year, parity, and h² 			
	(Wiggans & VanRaden, 1991)			
Method (model) of genetic evaluation	1. ST BLUP RP AM 2. ST BLUP RP AM			
Environmental effects ³ in the genetic evaluation model	1. Management group (flexible HYS, includes registry status for HOL) (F), parity \times age (F), regression on inbreeding (F), regression on general heterosis (F), PE (R), herd \times sire interaction (R); released PTA includes regression coefficient multiplied by expected future inbreeding and coefficient of heterosis when mated to purebred as a post-processing step 2. Parity \times age (F), year-season (F), regression on inbreeding (F), Herd-year (R), PE (R)			

Adjustment for heterogeneous variance in evaluation model	1. Pre-adjustments for herd-year variance applied			
Use of genetic groups and relationships	Unknown parents grouped by birth year, breed, and, for HOL, separately for U.S. and foreign animals; unknown sires and dams of cows grouped separately, but unknown parents of bulls in a combined group; relationship matrix accounts for effects of inbreeding on Mendelian sampling variance			
Blending of foreign/Interbull information in evaluation	Foreign evaluations of parents not included			
Genetic parameters in the evaluation	See Appendix SM for h^2 and genetic variance estimates; 1. PE variance, 0.18; herd × sire interaction, 0.05; RP, 0.35 2. PE variance, 0.005; herd-year, 0.008; RP, 0.09			
System validation	Means and SDs for all variables calculated and examined overall; means for new bulls, changes for high bulls, largest changes, and key statistics for recent AI bulls checked; genetic trends for each breed validated by methods 1, 2, and 3			
Expression of genetic evaluations	 PTA SCS; all-breed PTAs adjusted to within-breed bases as within-breed PTA = (all-breed PTA – breed mean) + phenotypic mean of 3 PTA MAS - percentage points of resistance above or below the breed average 			
Definition of genetic reference base Next base change	Cows born in 2010 (stepwise, 5 years) April 2020 (when base will be cows born in 2015)			
Calculation of reliability	Daughter equivalents from parents, progeny, and own records summed in an iterative process starting with REL from previous evaluation			
Criteria for official publication of evaluations	At least 10 daughters with a usable first-lactation record; Interbull evaluations reported as official in the U.S. if they include data from an additional country, the U.S. has no evaluation, or Interbull excludes U.S. data and Interbull evaluation has higher REL			
Number of evaluations/ publications per year	3 (April, August, December)			
Use in total merit index ⁴	 SCS receives 4% of total emphasis in lifetime net merit dollars (NM\$, all breeds), 5% of total emphasis in Total- Performance Index (TPI, HOL), and 6% of total emphasis in Jersey Performance Index (JPI, JER) MAS receives 32.9% of the health trait subindex (HTH\$), 0.77% total emphasis in lifetime net merit dollars (NM\$) Further details available: https://aipl.arsusda.gov/reference/ nmcalc-2018.htm 			
Anticipated changes in the near future	None			

Key reference on methodology applied	Wiggans, G.R. and P.M. VanRaden. 1991. Method and effect of adjustment for heterogeneous variance. J. Dairy Sci. 74:4350-4357.			
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	Cole, J.B., D.J. Null, and P.M. VanRaden. 2009. <u>Best prediction</u> of yields for long lactations. J. Dairy Sci. 92:1796–1810.			
	VanRaden, P.M., M.E. Tooker, J.R. Wright, C. Sun, and J.L.			
	Hutchison. 2014. <u>Comparison of single-trait to multi-trait</u>			
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	Development of national genomic evaluations for health			
	traits in U.S. Holsteins. Proc. 11th World Congr. Genet. Appl.			
	Livest. Prod. Auckland, NZ. 11:594.			
Key organisation: name,	Evaluation calculation and distribution:			
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	Evaluation methodology:			
	Animal Improvement Program			
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Appendix SM

Parameters for national genetic evaluations for udder health traits as provided to Interbull

Country (or countries):	United States of America		
Main trait group:	Health (SCS)		
Breed(s):	AYS (RDC), BSW, GUE, HOL (B&W, R&W, SIM), JER, MSH (RDC)		

Trait	h ²	Genetic variance	Official proof standardisation formula ^a
Milk Somatic Cell (SCS)	0.12	$BSW SD = 0.39 \\ GUE SD = 0.41 \\ HOL SD = 0.40 \\ JER SD = 0.38 \\ RDC SD = 0.41$	StandEval = PTA SCS + 3
Clinical Mastitis	0.031	HOL SD = 0.03	—

^a Expressed as follows: StandEval = $((Eval - a)/b) \times c + d$, where a = mean of base adjustment, b = SD of base, c = SD of expression (include sign if scale is reversed), and d = base of expression.